



Standard Operating Procedure

All SAVEPTS agents are required by State Law to uniformly apply their Brokerage's Standard Operating Procedure (SOP) when qualifying Buyers/Renters.

The SAVEPTS SOPs are as follows:

1. Prospective Client's IDs:

Buyer(s)/Renter(s) who are unaccompanied by their agent must provide their identification before entering a property or making an offer; when accompanied, the accompanying agent must either show their identification or that of their client(s)/customer(s).

2. Exclusive Broker Agreement:

No exclusive brokerage agreements are required for buyer(s)/renter(s) to work with SAVEPTS agents, but they should nonetheless be solicited.

3. Pre-Approval / Proof of Funds:

Proof of funds (excluding proof of income), including mortgage pre-approval when an offer includes financing, is required before making an offer to purchase/rent.

Property owners are nonetheless free to set their own qualifying criteria so long as such criteria is established in advance of soliciting buyers/renters, is applied uniformly and objectively to all buyers/renters and is non-discriminatory. Further, such criteria may only be directed by a property owner if such owner directs their criteria in writing, inclusive of the date of such direction.